

How to Submit A Loan Scenario

- AFR's new integrated Scenario Desk allows users to pose specific loan Scenarios to AFR and receive feedback directly within AFR Loan Center.
- A discussion is created for each Scenario, where you and AFR's Scenario Desk team can communicate and share images.
- AFR will disposition the Scenario and either provide a link to register the loan or to close the Scenario. If you Register the Loan, your Scenario comments are retained in the AFR Loan Center as part of the loan file.
- Notifications are sent via email when a new discussion occurs and/or there is a status change.
- Within AFR Loan Center, click on the "NEW" link on the dashboard and select "NEW SCENARIO".

st Mortgage Com	pany		Dashboard	Pipeline Resource Center Contact Us
ELLO		PIPELINE		LOAN FEED
		Show: All Loans -		SUBSCRIBED ALL LOANS
		282 Registered	48 Submitted	8/2/18 12:46 PM
Ð		9 Approved	1 Clear To Close	The Test Family Loan has a new assignment eConsent Agreement.
NEW	QUICK PRICER		Pipeline >	
ADI1 REGISTER	%	✓ AT A GLANCE		8/2/18 12:44 PM ★ Test Family Loan (Loan #92277634)
	q	B Expiring Locks		 The Test Family Loan was Registered by Carmine Warren.
APPLICATION 3	3 Active Branches	O Today	O Tomorrow	3/2/18 12:00 PM
COLLECTION SESSION	1	O This Week	0 Next Week	★ Test Family Loan (Loan #92277631)
LOAN NEW OTC	Administration Panel >			by Carmine Warren.

- Enter a name for your Scenario in "SCENARIO TITLE", then enter your detailed comments about your Scenario.
- The **"TEXT BOX EDITOR"** supports Copy & Paste functionality and the ability to hyperlink to a webpage. To add an image to the Scenario, copy the image and Paste it directly into the **"TEXT BOX"**. (Phase 2 will allow for PDF and other documents to be attached to the Scenario.)

AFR	LOAN CENTER	🛠 Admir	nistration	n v	R ()
Best Mortgage	Company	Dashboard	Pipeline	Resource Center	Contact Us
BACK TO VIEW LOAP	(
Create S Here you can pose	Scenario	gistering the loan.			
	Scenario Title: Describe the Scenario: B I ∐ ﷺ ﷺ ₪				
	PLEASE PROVIDE AS MU DETAIL AS POSSIBLE SO Y USEFUL AND ACCURATE	YOU RECEIV	VE A		

- Enter the following information:
 - Borrower information, Street Address, City/State/Zip, Property Type, Loan Type and Loan Purpose. The data field for "Loan Program" is optional information.
 - Click "CREATE" once completed.

	R			🛠 Administration	🔊 Carmine W. 🗸	R
	Information filled out for this scen possible regarding the scenario you and an anti- possible regarding the scenario you and you are scenario.	ario does not have to l re creating.	be exact. Answer al	I questions below as best	26	
	Borrower First Name	Borrower Middle Ini	tial (optional)	Borrower Last Name		
	Street Address or Lot Enter a location			I don't know the street a	iddress or lot	
	City		State	ZIP Code		
	Property Type:	v	Loan Program (opt	ional)		
	oan Type: zlect multiple (if applicable)					
	CONV FHA VA	USDA				
Se	PURCHASE REFINANCE					
						CREATE

- Once you click "CREATE", your Scenario request will be sent to the AFR Scenario Desk for review.
- The AFR Scenario Desk team will review your request and provide a response or message to you. This response will appear under section referred to as **"DISCUSSION WITH AFR'S SCENARIO DESK"**.

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st Mortgage C	lompany		Dashboard	Pipeline	Resource Center	Con	itac
Test of So	cenario Portal						
CENARIO INFORM	ATION	DISCUSSION WITH AFR'S SCENARIO	DESK				
Details							
Status	Pending Review						
Borrower	Howle Lend						
Address	TBD Orlando FL, 32828						
Property Type	Detached						
Loan Type	CONV						
Loan Program	None		C				
Loan Purpose	Purchase						
					t this scenario. AFR about your Scenario.		
Description							
This is a test of AFR S	Scenario Portal.						
							-

• To send a "REPLY MESSAGE", click in the "TEXT BOX", then enter the text and click the "SEND ICON".

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Property Type	Detached					
Loan Type	CONV					
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Loan Purpose	Purchase	B I <u>U</u> ≔ j≡ 9	>			
		This is a test message sent by B	Best Mortgage Company			
Description						
Description This is a test of AFR	Scenario Portal.					

• Scenario requests can be found in the Pipeline View under "**PRE-REGISTERED LOANS**". Click on the "**Pre-Registration Reference Number**" to view a Scenario discussion.

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Bes	st Mortgage Com	pany			Dashi	board Pipelir	ne Resource	e Center Contact Us
Г				RUN AUS		ORDER VA	LE REVIEW	
		Ú	V PRICER	· · · · · · · · · · · · · · · · · · ·	Appraisals	Appraisals	•	
	* SUBSCRIBED	ALL REGISTERED L	OANS PRE	E-REGISTERED LOAN	S 🗌 🖶 🗄 Incl	ude Archived & Dorm	ant Find by	Keywords/Names Q
	Pre-Registration Reference Number 🔻	Borrower 🔻	Sta	tus 🔻	Purpose 🔻	Address =		Created On 🔻
	SCEN-0010730	H. Lend	Per	nding Review	Purchase	TBD		8/06/2018
	SCEN-0010729	H. Lend	Per	nding Review	Purchase	-Au 	• • • -	8/02/2018

- The AFR Scenario Desk team will review your request and provide you with guidance. If the Scenario is deemed OK to Proceed, you will receive a disposition with a green "Thumbs-Up". You can review the information and register the loan from the Scenarios screen, if desired.
- If more information is required, the Scenario status will reflect "**Pending**". Review the discussion detail for information on next steps, additional requirements, or additional details needed to accurately disposition the loan Scenario.

Once the Scenario has been dispositioned with a "Thumbs-Up" or "Thumbs-Down", it is closed. Once a Scenario is closed, the text box is no longer active or available. If new information is obtained related to a closed Scenario, a new Scenario request would be required.

	LOAN CENTER		🛞 Administration	🔊 Carmine W. 🗸 🧖
Test of So	cenario Port	al		
To move forward with	Is ready for registration this scenario, please select an of to assist business profession	option below. This is not a commitment to lend	All loans subject to credit approval Guidelin	es subject to change without prior notice. Th
	How would you like to proceed			
		Register a new Loan with AFR Use the information from this Scenario to register a new loan with AFR.	Start a new One- Time Close Loan Use the information from this Scenario to get started with the Ose-Time Close loan process.	
CENARIO INFORM	195 - A.1870A	DISCUSSION WITH AFR'S S	CENARIO DESK Aortgage Company]
all loans are subject to issuance of a credit d	pistration of this loan. Please no o a full UW review prior to the lecision. This is not a loan	05/05/2015 at 05:26PM		
proceed with the reg all loans are subject to	istration of this loan. Please no o a full UW review prior to the		We have received your message and yo recisions	u are ok to proceed with the loan
proceed with the reg all loans are subject t issuance of a credit d	istration of this loan. Please no o a full UW review prior to the		We have received your message and yo registrations	u are ok to proceed with the loan
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• Based on your Scenario disposition, if you choose to register the loan, click "**REGISTER LOAN**". From here you are taken to the Registration Process. Complete all required fields, accurately, to Register Loan.

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Best Mortgage Company		Da	shboard	Pipeline	Resource Center	Cont	act Us
Register New Loar							
CONFIRM FILE							
Property							
Property Address	Orlando, FL 32828	Occupancy Type:		Prim	ary		
Loan Base Loan Amount:	\$200,000.00	Loan Type:		Oth	sr.		
Purpose:	Purchase	coarrype:		otin	a1		

Once the Loan is Registered, you can view your Scenario by clicking the **"SCENARIO TAB"** to display the link to the Scenario.

	% Administration	a	R	3
Lend Family Loan AFR Loan #92277639			✓ SUBSCRIBED	•
PRICE & EE GENERATE DISCLOSURES SUBMIT TO LOCK EDIT LOAN	ESCALATE / BOOST	WITHDRAW LOAN	··· MORE	
> SUMMARY		မှ UPLOA	D DOCUMENTS	
DETAILS DISCLOSURES		Drag and	l drop documents to up them OR	load
> CONTACTS V LOAN DOCUMENTS			BROWSE If File Types: pdf, doc, docx jpeg, jpe, emf, htm, html, xp	
UPLOADED DOCUMENT HISTORY			FEED	
 > UNDERWRITER CONDITIONS > MYLOANCENTER™ BORROWER ASSIGNMENTS 		G	test Completed "eCor	nsent
✓ SCENARIO		Agreen A mome	nent" via MyLoanCenter nt ago	_
Test of Scenario Portal		Invited	Lend was automatically I to enroll in nCenter™. nt ago	*